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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bids for Material Projects” published by China Railway Group Limited on the Shanghai Stock Exchange website on 30 August 2018 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

30 August 2018

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Code: 601390

A Shares Stock Name: China Railway

Announcement No.:

H Shares Stock Code: 00390

H Shares Stock Name: China Railway

Lin 2018-071

Announcement of China Railway Group Limited on Winning of Bids for Material Projects

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

The Company has won the bids for the following material projects:

I. Domestic Material Projects

Currency: RMB

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount (RMB10,000)	Contractual Project Duration
Railway Projects				
1	Wuhan Railway Electrification Bureau Group Co., Ltd.	Section MHSD-1 of the E&M system project of the new coal transportation railway channel from west Inner Mongolia to Central China	337,026	419 calendar days
2	China Railway Beijing Engineering Group Co., Ltd., China Railway Major Bridge Engineering Group Co., Ltd.	Construction project of Section ZLZQ-2 of Ningxia Segment and Section ZLKZ-ZQSG2 of Gansu Segment of the new Zhongwei-Lanzhou Railway	258,644	47-48 months
3	China Railway Construction Engineering Group Co., Ltd.	Section ZWHBAF-1 of the construction project of station buildings and related projects of Xiangyang Dongjin Station of Hubei Segment of the new Zhengzhou-Wanzhou Railway	150,313	478 calendar days
4	China Railway Construction Engineering Group Co., Ltd.	Construction project of station buildings (including production and residential houses) and related projects of Kazuo Station of the new Chifeng-Jingshen High-speed Railway	100,588	639 days
5	China Railway Construction Engineering Group Co., Ltd.	Section DZZF-2 of the construction project of station buildings, production and residential houses and ancillary projects of the new Datong-Zhangjiakou High-speed Railway	90,353	532 calendar days
6	China Railway No.1 Engineering Group Co., Ltd.	Section DBQSG of the high-level repairing and strengthening project of Xi'an bullet train segment of the project of the new north passenger circle line of the introduction project of Zhengzhou-Xi'an Railway Passenger Deliciated Line to Xi'an Hub	63,255	24 months
7	China Railway No.4 Engineering Group Co., Ltd.	Construction of six station buildings and related projects including Chaohu North Station of the new Shangqiu-Hefei-Hangzhou Railway	58,243	17.4 months

Highway Projects				
8	China Railway Beijing Engineering Group Co., Ltd.	Section 4 of the construction project of Ningshan-Shiquan Highway in Shaanxi Province	85,826	1,034 days
9	China Railway Beijing Engineering Group Co., Ltd.	Section WJ4 of the civil construction project of Wudu-Jiuzhaigou Segment of Pingliang-Mianyang National Highway (G8513)	50,828	974 days
Municipal Works and Other Works				
10	China Railway No.2 Engineering Group Co., Ltd.	Section I of the EPC contract of the construction of the non-operating and quasi-operating project of Balihan Shengquan characteristic town in Ningcheng County, Chifeng	154,501	—
11	China Railway No.2 Engineering Group Co., Ltd.	Commercial and residential building construction project of the Gaobi Grand Market in Chenzhou, Hunan Province	128,000	—
12	China Railway No.8 Engineering Group Co., Ltd.	Section V of financing and construction of the construction project of Huanshan Scenery Avenue of Longquan Mountain City Forest Park in Chengdu	100,176	550 calendar days
13	China Railway No.2 Engineering Group Co., Ltd.	EPC contract (Section A) of the instalment and construction of the line system adjustment equipment of the Shenzhen Subway (Phase III)	83,834	—
14	China Railway No.2 Engineering Group Co., Ltd.	Section SG6-17 of civil construction project of Hangzhou Subway Line 6 (Phase I)	76,034	778 calendar days
15	China Railway No.5 Engineering Group Co., Ltd.	Section J007-1 of the Yangtze-Huai connection segment of the Yangtze-Huai River Diversion project (Anhui Segment) in Anhui Province	74,790	50 months
16	China Railway No.8 Engineering Group Co., Ltd.	Section SG3 of the civil construction project of Wenzhou Urban Rail Transit Line S2 (Phase I)	67,893	22 months
17	China Railway No.1 Engineering Group Co., Ltd.	Section SG6-1-3 of Hangzhou Subway Line 6 (Phase I)	63,830	687 calendar days
18	China Railway No.2 Engineering Group Co., Ltd.	EPC contract of Tianrun Yuyuan in Zhanjiang, Guangdong Province	60,000	—
19	China Railway No.1 Engineering Group Co., Ltd.	EPC contract of the design and construction of the east and north segments of Huangang East Road in Chengdu (Section II)	58,865	730 calendar days
20	China Railway No.4 Engineering Group Co., Ltd.	Section VII of tunnel segment of the water diversion project for Chaor-West Liao River Diversion Project (Section II of Tunnel No. 6)	53,625	56 months
21	China Railway No.9 Engineering Group Co., Ltd.	Reconstruction project of “water supply, electric power supply, heat supply and real estate management” project (Phase II, Stage II) of Shenyang Railway Bureau	53,348	410 calendar days

II. Overseas Material Project

Serial No.	Company Winning the Bid	Bidding Projects	Bid Amount	Equivalent Amount in RMB (RMB10,000)	Contractual Project Duration
1	China Railway No.1 Engineering Group Co., Ltd.	Expansion of and further construction of the noise barrier for Tai Po Road (Sha Tin Segment) in Hong Kong	156,600	135,900	55 months

The above bids amounted to approximately RMB23,058.72 million in aggregate, representing approximately 3.34% of the operating revenue of the Company in 2017 prepared under the China Accounting Standards.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
31 August 2018